

## Research Report on China's Antifungal Drug Market, 2013-2017-By China Research and Intelligence



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Fungi are usually opportunistic pathogens for healthy human bodies. Under conditions of weakened organism resistance and bad external factors, it is likely to cause general or local fungal infections.

Under conditions of weakened organism resistance and bad external factors, conditioned pathogenic fungi for human bodies are possible to cause general or local fungal infection. In addition, with the application of antifungal drugs, drug resistance of fungi increasingly strengthens, so it indicates a sharply rising trend for the clinical application of antifungal drugs.

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Fungal infection can be divided into two categories: one is subcutaneous fungal infection, which is called as superficial fungal infection; the other is systemic fungal infection, called as deep fungus infection. Deep fungus infection drugs are always the driving force of the antifungal drug market, with the increasing market share year by year. It accounted for over 90% of the share of China's antifungal drug market in 2011, which was associated with the rising incidence of deep fungus infection and endless emergence of new drugs.

As for share of each variety, China's top 5 antifungal drugs in 2011 were separately Voriconazole, Fluconazole, Caspofungin, Itraconazole and Micafungin, amounting to 88.54% of the market share. It is obvious to see the high concentration rate in the market. In recent years, the size of China's antifungal drug market always maintains the rapid increase, which reaches about CNY 7.1 billion in 2012, increasing by around 25.2% YOY.

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**In recent years, fungal infection cases tend to gradually increase in China, which is related to following factors to a certain extent:**

- Patients in hospital for a long term caused by severe basic diseases or lots of combined diseases will reduce the immunologic function of organisms to easily cause fungal infection.
- The misuse of broad-spectrum antibiotics, large usage dosages, long usage periods, excessive varieties, etc. will damage internal microeubiosis and transform formerly-nonpathogenic fungi to dominant bacteria so as to induce fungal infection.
- The improper application of glucocorticoids inhibits immunity of organisms, damages defense system of organisms and promotes the growth of mildew, which causes iatrogenic fungal infection.

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